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## Gifting Securities to Love Justice International

**IMPORTANT:** Please note that when your financial institution sends your stock donation to LJl, they will not provide your name to LJl. In order for us to attribute the gift to you and provide you with a tax receipt, please email the information requested at the bottom of this sheet.

Instructions for gifting securities to Love Justice International:

Donating securities that have appreciated in value to a charity such as Love Justice International can be an extremely tax-effective way of giving. Usually, the donor will be able to take the full market value of the securities on the date they are transferred as an itemized deduction.

How you can make a gift of securities depends on where those securities are held. The following instructions are intended to make this process as easy as possible.

For securities being held by a brokerage firm:

Tell your broker that you wish to donate the securities to Love Justice International. Instruct broker to transfer the securities to:

UBS Financial Services Inc (for the benefit of) Love Justice International (EIN: 71-0982808)

- Account Number: 2K05506
- DTC Clearing Number: 0221
- LJl Contact Name: Stephen Mortland

For mutual shares, please see the following instruction page.

**IMPORTANT:** When you have given these instructions for transfer, please notify LJl's Vice President of Development, Stephen Mortland, at [smortland@lovejustice.ngo](mailto:smortland@lovejustice.ngo) providing the following:

- Number of Shares you are giving
- Company in which Stock is held
- Date of expected transaction

*For example: Transferring 40 shares in Coca-Cola on Jan 15th, 2022*

This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt.



For Mutual fund shares held directly in an account with the mutual fund group:

Ordinarily, you will have to provide the mutual fund written instructions to make the transfer. The signature (or signatures) of the account owner(s) on these instructions will have to be guaranteed by a bank or brokerage firm. Although requirements may vary among mutual fund sponsors, instructions along the following lines should work:

(date)

I am (we are) the registered owner(s) of account number \_\_\_\_\_, holding shares of (name of fund) . I (we) hereby instruct you to transfer (number of shares) of the Fund to an account in the following name:

Love Justice International  
PO Box 67195  
Lincoln, NE 68506

By directing you to make this transfer, I intend to make a charitable gift of these shares to Love Justice International (LJI). If you need further information to complete establishing an account for LJI, please contact them directly.

Very truly yours,  
(signature of registered owner)  
(joint owner, if any)  
(street address)  
(city and state)

Signature(s) guaranteed:

**IMPORTANT:** When you have given these instructions for mutual fund transfer, please email LJI's Vice President of Development, Stephen Mortland, at [smortland@lovejustice.ngo](mailto:smortland@lovejustice.ngo) providing the following:

- Number of Shares you are giving
- Company in which Stock is held
- Date of expected transaction

*For example: Transferring 40 shares in Coca-Cola on April 15, 2020*

This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt.

If you need an overnight mailing address for LJI or your brokerage requires a physical address, please contact LJI's Vice President for Development, Stephen Mortland, at [smortland@lovejustice.ngo](mailto:smortland@lovejustice.ngo) for this information.